

#### DEPARTMENT OF THE NAVY

# NAVAL FACILITIES ENGINEERING COMMAND WASHINGTON NAVY YARD 1322 PATTERSON AVENUE SE SUITE 1000 WASHINGTON, DC 20374-5065

IN REPLY REFER TO ACQ 021 10 Mar 99

### MEMORANDUM FOR DISTRIBUTION

Subj: CLASS DEVIATION-PAST PERFORMANCE (99-10)

Ref: (a) NAVFAC memo of 17 Feb 98 (98-02)

Encl: (1) OASN (RD&A)/ABM memo of 10 Feb 99

- 1. Enclosure (1) is furnished for your information and immediate implementation, as appropriate.
- 2. This class deviation supersedes the class deviation provided by reference (a).

MICHAEL F. HOWARD Head, Strategic Programs/

Community Management Section

### DEPARTMENT OF THE NAVY

OFFICE OF THE ASSISTANT SECRETARY
RESEARCH, DEVELOPMENT AND ACQUISITION
1000 NAVY PENTAGON
WASHINGTON DC 20350-1000



OSD + Other: [97] [96]

Feb 10, 1999

#### MEMORANDUM FOR DISTRIBUTION

Subj: CLASS DEVIATION-PAST PERFORMANCE

Encl: (1) OUSD DP (DAR) memo dtd 29 January 1999

Ref: (a) OASN (RDA)/ABM memo dtd 16 Jan 1998

Enclosure (1) is forwarded for your information and immediate implementation, as appropriate. It supersedes the class deviation forwarded by reference (a) and provides notification that the subject class deviation is effective immediately and remains in effect until further notice.

Elliott B. Branch
Executive Director
Acquisition & Business
Management

Ellist B. Branch

Distribution:

COMNAVAIRSYSCOM (2.0) COMNAVFACENGCOM (11) COMNAVSEASYSCOM (02) COMNAVSUPSYSCOM (02) COMSPAWARSYSCOM (02) COMMARCORSYSCOM (02) CNR (02) COMSC (N10) DC/S I&L HQMC (MC-LB) DIRSSP (SPN )

# QUISITION AND DP (DAR)

# OFFICE OF THE UNDER SECRETARY OF DEFENSE

#### 3000 DEFENSE PENTAGON **WASHINGTON, DC 20301-3000**

January 29, 1999

In reply refer to DAR Tracking Number: 99-00002

MEMORANDUM FOR DIRECTORS OF DEFENSE AGENCIES

DEPUTY FOR ACQUISITION AND BUSINESS MANAGEMENT,

ASN(RD&A)/ABM

DEPUTY ASSISTANT SECRETARY OF THE AIR FORCE

(CONTRACTING), SAF/AQC
DEPUTY ASSISTANT SECRETARY OF THE ARMY (PROCUREMENT)

COMMANDER, DEFENSE CONTRACT MANAGEMENT COMMAND, DEFENSE

LOGISTICS AGENCY

SUBJECT: Class Deviation -- Past Performance

This supercedes the class deviation issued on December 18, 1997, under DAR Tracking Number 97-00009, Subject: Past Performance.

Effective immediately, and until further notice, all Department of Defense contracting activities shall use the attached language in lieu of Federal Acquisition Regulation (FAR) 15.304(c)(3) and 42.1502(a) when collecting and using past performance information.

Eleanor R. Spector

Director, Defense Procurement

Attachment: As stated

cc: DSMC, Ft. Belvoir

#### PART 15--CONTRACTING BY NEGOTIATION

Subpart 15.3 -- Source Selection

## 15.304 Evaluation Factors and Subfactors

(c) \* \* \*

- (3)(i) Except as set forth in paragraph (c)(3)(ii $\pm$ ) of this section, past performance shall be evaluated in all source selections for negotiated competitive acquisitions expected to exceed \$1,000,000[--
- (A) For systems and operations support expected to exceed \$5,000,000;
- (B) For services, information technology, or science and technology expected to exceed \$1,000,000; and
- (C) For fuels or health care expected to exceed \$100,000.
- (ii) Except as set forth in paragraph (c)(3)(iii) of this section, past performance shall be evaluated in all source selections for negotiated competitive acquisitions issued on or after January 1, 1999, for acquisitions expected to exceed \$100,000. Agencies should develop phase in schedules that meet or exceed this schedule.
- (±ii[ii]) Past performance need not be evaluated if the contracting officer documents the reason past performance is not an appropriate evaluation factor for the acquisition (OFPP Policy Letter 92-5).

#### PART 42--CONTRACT ADMINISTRATION

Subpart 42.15 -- Contractor Performance Information

## 42.1502 Policy.

(a) [(1)] Except as provided in paragraph (b) of this section, agencies shall prepare an evaluation of contractor performance for each contract in excess of [--] \$1,000,000 (regardless of the date of contract award) and for each contract in excess of \$100,000 beginning not later than January 1, 1998 (regardless of the date of contract award), at the time the work under the contract is completed.

- [(A) \$5,000,000 for systems and operations support contracts;
- (B) \$1,000,000 for services, and information technology contracts; and
  - (C) \$100,000 for fuels and health care contracts.
- (2) There is no dollar threshold for evaluating contractor performance under science and technology contracts.
- (3)] In addition, interim evaluations should be prepared as specified by the agencies to provide current information for source selection purposes, for contracts with a period of performance, including options, exceeding one year. This evaluation is generally for the entity, division, or unit that performed the contract. The content and format of performance evaluations shall be established in accordance with agency procedures and should be tailored to the size, content, and complexity of the contractual requirements.
- (b) Agencies shall not evaluate performance for contracts awarded under Subparts 8.6 and 8.7. Agencies shall evaluate construction contractor performance and architect/engineer contractor performance in accordance with 36.201 and 36.604, respectively.